

26th of October 2020

NOTICE OF OPPORTUNITY FOR GOLD OWNERS

RE: Sales and Project Funding

Whereas: we have been informed of opportunity for Gold Owners by "The Facilitator" who has an absolutely direct relationship with a unique foundation/charity that is publicly registered in Belgium as well as registered with the United Nations in Geneva, Switzerland.

SUMMARY

The goal of The Facilitator is to have you speaking directly to the chairman as well as the signatory buyer as fast as possible. The Facilitator is simply required to gather the proper information which will allow the chairman to authorize the introduction via email and then a scheduled video call. The chairman will share with you advanced flowcharts of foundation's network, including its "Integrity Platform" as well as introduce you to the signatory gold buyer who works exclusively for the foundation.

OVERVIEW

Over the last three years, the foundation and The Facilitator have developed a strong relationship and combined their strengths to organize and secure professional investment options that marry societal welfare projects with intelligently-sound financial returns. The foundation is supported by a unique Tier-1 banking network and internationally well-respected legal, audit, and compliance professionals... working pro bono for this highly ethically-principled organization.

The chairman of the foundation, in addition to being a former executive director overseeing the continent of Africa for a top Western European bank, is a published World Bank author, a co-author of some notable publications, and a former World Economic Forum attendee. He is seasoned as a former senior and management executive at corporates such as Standard Bank, ABSA, Barclays Bank, ING Bank, VW, Mercedes Benz, PwC and KPMG. He advises in strategic scenario and complex project planning, based on mathematical evidence, which is used to provide insights to long-term impacts of decision-making.

The foundation was built around its ability to organize and provide the financial planning and management expertise to \$100M+ transactions. The transactions utilize the chairman's background in using "social bank programs" to fund the socio-economic transformation of Africa (and beyond) through advanced business education and strategic project funding.

The chairman and some of the other foundation members, having backgrounds as mathematicians, top accountants. and top bankers, have provided award-winning complex strategic financial modeling services to top banks, corporations, and governmental organizations worldwide.

(THE OPPORTUNITY CONTINUES ON FOLLOWING PAGES)

THE OPPORTUNITY

The foundation is mandated by various governments globally to initiate various projects resulting in trillions of dollars in projects that require collateral to fund them.

The foundation's mature banking relationships and in house collateral has positioned the foundation's sister private investment company to purchase virtually unlimited amounts of gold which it uses to collateralize strategic project funding on behalf of the foundation's various strategic project goals. The same investment company is also positioned to be a receiver/monetizer of various funds, bank instruments, bonds/treasuries, sovereign guarantees, as well as "bankable" above and below-ground assets for the purpose of project funding.

While the foundation itself is a non-profit organization, many of the societal welfare projects can be very profitable and socially rewarding to the projects' stakeholders. The foundation's relationships with various nations globally give investors significant direct access in various areas of healthcare, housing, amusement, natural resources, agriculture, clean water, energy, infrastructure, telecom/Internet, etc.

The foundation can assist with business strategy as well as financial and/or project planning for the expansion of mining operations as well as many other business, socio-economic, and/or humanitarian projects that are goals of the mining and refining communities.

EXPERT ACCOUNTABILITY, FINANCIAL PLANNING, AND LEGAL OVERSIGHT

To quote the chairman: "Trust is for friends; control is for business that is serious about money."

Internationally recognized accounting and legal firms provide pro bono services to the foundation due to its directors' global experience and its expertly-crafted 'Integrity Platform' that provides the good governance within transactions and projects of significant global value. Top banks facilitate the transaction services and often required monetization for the investment along a comprehensive due diligence on origin of the assets, ownership of the assets, and the funds used to acquire the assets.

The foundation is legally unable to engage itself in business transactions, nor to hold shares or any other commercial benefit but to receive purpose-bound funding for the greater good of society and to administrate those funds for humanitarian and/or socio-economic development type of investments.

Project funding is arranged with a negotiable contribution from each project's profits is used to fund the foundation's educational mandate for fostering entrepreneurship in Africa (and beyond) through programs that provide free business education to Africans thereby teaching them economic development skills to use in their own nations, which thereby ultimately eliminates any need for "charity" support or desires to flee and/or migrate away from their own nations. Imagine a world like that!!

The foundation's external compliance officer is an attorney/advocate/interim judge who sat on an oversight committee for the central bank of Netherlands. As an authentic specialist in banking compliance, international corporate law, and charities...he does due diligence on all parties and

projects to verify people are who they say they are and to comply what the banks and central banks want to see and so that the deals don't get flagged/investigated for money laundering, which gets everyone investigated. The external compliance officer also oversees the integrity of the activities of the foundation and its directors.

TAXES, SHIPPING, AND INSURANCE PAID

We understand that many sellers/miners do not personally have the funds to pay the export taxes and other expenses involved with professionally delivering their products to a refinery located in Zurich, Switzerland. The foundation's direct relationships with the governments of various nations worldwide, as a publicly registered foundation/charity... allows the foundation to coordinate the payment of all taxes, shipping, and insurance via a highly-controlled special purpose vehicle (SPV) between all parties in which a detailed operating agreement tightly controls the roles of all parties and disbursement of all funds.

Numerous nations request the foundation's assistance in initiating various projects, which put the foundation in the position to request a nation's government to assist with making a miner/seller's life very easy doing business internationally easy as fast as possible if the miner/seller can operate within the expectations of international multi-million/billion dollar transactions that involve top world banks as well as top international accounting and law firms.

COMMUNITY BUILDING AND SOCIO-ECONOMIC DEVELOPMENT

The foundation can be a very powerful partner for miners seeking to improve the quality of life and socioeconomic development within mining communities. Doing business with the foundation's sister private Investment Company gives access to the foundation's award-winning financial modeling skills and tools as well as project accountability resources. The foundation has the ability to accommodate multi-billion dollar projects and multi-billion dollar funding against collateral.

GET STARTED WITH THE FOUNDATION FAST NOW

Getting a fast introduction to the foundation is as simple as presenting The Facilitator a proper attorney attestation to the authenticity of the gold, the ownership of the gold, the history of the funds that acquired the gold, and the history (provenance) of the gold. It's that simple.

Operating under the watchful oversight of its external compliance officer, the foundation will give no attention to typical Internet broker-style transactions. In addition to protecting its public registration status as a charity organization, the foundation must protect the foundation's reputation with the top world banks, the top international accounting and legal firms, as well as the governments of the nations that it serves.

With hundreds of hours of video calls with the foundation's chairman, The Facilitator has been trained and tasked with researching and packaging pre-compliance so that the chairman can make an accountable/organized decision if he wants the foundation's exposure for further discussion.

The foundation's compliance and audit are compliant with the standards of the Swiss-based Wolfsberg Group. <https://www.wolfsberg-principles.com/>.

GOLD BULLION PROCEDURES (OR AS AGREED)

- 1) The Facilitator authenticates Seller's credibility/eligibly by gathering and packaging the pre-compliance items and customizing the Seller's attorney/UBO attestation template to the basic details, origin, history, and ownership of the metal.
- 2) After having a verbal conversation with The Facilitator, UBO and/or attorney completes and signs attestation letter.
- 3) The foundation's chairman authorizes The Facilitator to disclose the identity of the foundation by sending an introductory email to Seller and/or attorney so that the Seller and/or attorney can get familiar with the credibility and operations of the foundation, its brochures, and its websites.
- 4) The Facilitator arranges a recorded video conference call(s) via Skype with foundation and seller and/or attorney so all parties get to know each other in a face-to-face recorded manner.
- 5) Parties meet face to face for due diligence and testing the metal as needed.
- 6) The attorneys work together to professionally draft/craft SPA.
- 7) SPA is signed.
- 8) Buyer arranges an acceptable institutional Payment Guarantee as required.
- 9) Buyer and Seller lodge contracts with their respective banks.
- 10) Seller's bank will SWIFT to Buyer's bank confirming the existence and transferability of product.
- 11) Buyer's bank will respond by SWIFT with confirmation of payment.
- 12) Transaction is completed electronically with exchange of AU and Funds on a bank-to-bank basis.

(UNREFINED CIF AND FOB PROCEDURES ON FOLLOWING PAGES)

UNREFINED CIF PROCEDURE (OR AS AGREED)

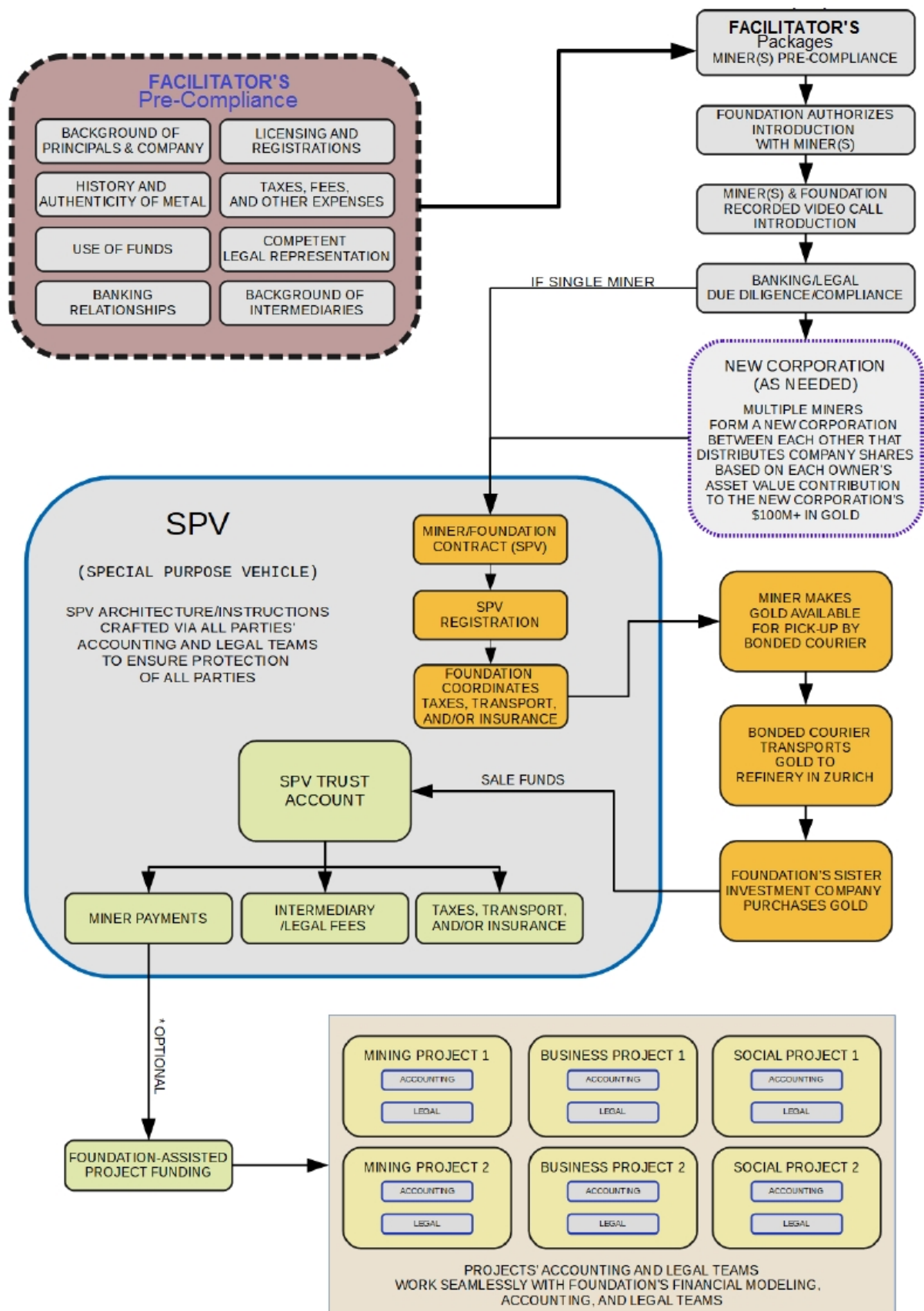
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- 5) Parties meet face to face for due diligence and testing the metal as needed.
- 6) The attorneys work together to professionally draft/craft SPA.
- 7) SPA is signed.
- 8) Buyer arranges an acceptable institutional Payment Guarantee as required.
- 9) Seller delivers gold to refinery in Switzerland.
- 10) Refinery assays the metal and provides a certified report.
- 11) Buyer transfers funds to Seller's account based on the assay report and as per SPA.
- 12) Ownership of the metal is transferred into the name of Buyer.

(UNREFINED FOB PROCEDURE ON FOLLOWING PAGE)

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- 4) The Facilitator arranges a recorded video conference call(s) via Skype with foundation and Seller and/or attorney so that all parties get to know each other in a face-to-face recorded manner.
- 5) Parties meet face to face for due diligence and testing the metal as needed.
- 6) The attorneys work together to professionally draft/craft a highly-controlled special purpose vehicle (SPV) between parties in which a detailed operating agreement tightly controls the roles of all parties and disbursement of all funds.
- 7) Contracts are signed.
- 8) Seller makes gold available for pickup by bonded courier such as Brinks, Malca Amit, G4S, Ferrari, etc.
- 9) Bonded courier picks-up metal and delivers the metal to refinery located in Switzerland.
- 10) Refinery assays the metal and provides a certified report.
- 11) Buyer transfers funds into SPV escrow account.
- 12) Escrow agent disburses funds to Seller, insurance, shipping, and taxes as outlined within the SPV operating agreement.
- 13) Ownership of the metal is transferred into the name of the foundation's sister private investment company.

(UNREFINED FOB FLOWCHART ON FOLLOWING PAGE)



THE FACILITATOR'S PRE-COMPLIANCE

1. BACKGROUND OF PRINCIPALS AND COMPANY

- a. Client Information Sheet (CIS) that outlines the critical info of principals and corporate info.
- b. Bios of the principals.
- c. History of the company.

2. LICENSING AND REGISTRATIONS

- a. Copies of applicable professional/corporate/tax/mining/export licenses and registrations.

3. HISTORY, AUTHENTICITY, AND OWNERSHIP OF METAL

- a. Seller is the ultimate beneficial owner (UBO) of the metal?
- b. Can seller document the history/ownerships of the metal?
- c. Copy of assay report.
- d. History of storage/custody.
- e. Copy of Safe Keeping Receipt (SKR)
- i. Copy of deposit receipt.
- ii. Copy of payment receipt.
- f. Copies of any insurance on the assets.
- g. Proof of any contract(s) on any purchases of the metal historically.
- h. Proof of any taxes paid on any purchased metal historically.
- i. History of any modifications to the metal.
- i. Refining receipts, etc
- j. Transportation/customs documents/receipts from both the departing locations as well the destinations.
- k. Credible banking and/or legal firm attestation of the above facts/documents?

4. TAXES, FEES, AND OTHER EXPENSES

- a. What taxes have been and/or need to be paid?
 - i. At what office are the taxes paid?
 - ii. In what currency are the taxes to be paid?
- b. What other fees and/or expenses need to be paid?

5. USE OF FUNDS

- a. What is the use of the funds?
- b. Copies of any executive summaries and/or business plans that outline use of funds.
 - i. What accountant and legal firm will represent each project?

6. COMPETENT LEGAL AND REPRESENTATION

- a. Attestation to the metal's authenticity, origin, history, and ownership.
- b. Preferably a law firm with 5+ partners and with competent errors, omissions, and professional liability insurance.

7. CURRENT BANKING CONTACT DETAILS

- a. Full contact details of bankers.

b. Authority to Verify (ATV) document that authorizes verification of company account(s).

8. BACKGROUND OF INTERMEDIARIES

- a. List of intermediaries in the transaction.
- b. What is the role of each intermediary in the transaction?
- c. What is the background of each intermediary?
- d. What is the financial expectation of each intermediary?

NOTE: Some of the above pre-compliance sub-items listed above are generic and only apply to situations that are applicable therein.

PLEASE NOTE: The Facilitator easily understands that certain confidential information may not want to be shared through The Facilitator. For that reason, The Facilitator will put significant focus on the credibility of legal law firms willing to attest to the authenticity and accuracy of sellers' identity, registrations, assets, ownership, provenance, banking, and/or projects.

Disclaimer & legal notice

DEAL: An agreement entered into by two or more parties for their mutual benefit.

The Facilitator, under penalty of perjury, hereby attests that the information presented in this document is the result of hundreds of hours of recorded video calls with the foundation's chairman, the signatory gold buyer, as well as other directors and legal counsel of the foundation. This document is a generic document. Each seller's situation will affect the actual deal flow, procedures, and compliance required.

The enclosed/attached confidential business information is intended to be provided to parties that are the ultimate beneficial owner/s (UBO) of gold for sale. It is intended for your own interests and purposes upon request, and not for public distribution.

The foundation, its sister organizations, and its legal representation can only engage with parties that are the actual UBO of gold and/or credible legal representation. The foundation will not sign any document before the transaction has passed due diligence with the foundation's external compliance officer who is an attorney/advocate who specializes in commercial and central bank compliance, International corporate law, and charities.

NB: The Facilitator does not have a professional background in accounting, securities, banking, insurance, underwriting, investigations, or as an investment advisor.

Please let us know if you have any questions, comments, and/or concerns!

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